## **Call title: SME Initiative on Analytics**

• Call identifier: FP7-ICT-2013-SME-DCA

• Date of publication 10 July 2012

• Deadline<sup>1</sup>: 15 January 2013, at 17:00.00 Brussels local time

• Indicative budget<sup>2</sup>: EUR 20 million<sup>3</sup>

See indicative budget breakdown in section 7 of the ICT work programme.

## • Topics called:

Challenge	Objectives	Funding schemes
Challenge 4: Technologies for	4.3 SME initiative on	IP, STREP
Digital Content and Languages	analytics	

## • Eligibility conditions:

The general eligibility criteria are set out in Annex 2 of this work programme, and in the guide for applicants. Please note that the completeness criterion also includes that part B of the proposal shall be readable, accessible and printable.

Only information provided in part A of the proposal will be used to determine whether the proposal is eligible with respect to budget thresholds and/or minimum number of eligible participants.

The minimum number of participating entities required, for all funding schemes, is set out in the Rules for Participation. See Appendix 1 of the ICT work programme for further details on the minimum number of participants.

In addition to the eligibility criteria set out in Annex 2, STREP proposals submitted to this call are subject to the following additional eligibility criteria:

- 1. The consortium must contain at least **two SMEs** (this will be declared in Part A of the proposal).<sup>4</sup>
- 2. The project duration shall not exceed **24 months** and the maximum EU funding requested must not exceed **EUR 1.500.000**.
- 3. A minimum of **30% of the funding** requested in the proposal must be allocated to SME partners and maintained in the negotiated EU grant if the proposal is selected for funding.
- 4. The length of Part B should not exceed **20 A4 pages**, excluding a title page.

<sup>&</sup>lt;sup>1</sup> The Director-General responsible may delay this deadline by up to two months

<sup>&</sup>lt;sup>2</sup> The budget for this call is indicative. The final budget awarded to actions implemented through calls for proposals may vary:

The final budget of the call may vary by up to 10% of the total value of the indicated budget for each call;

<sup>•</sup> Any repartition of the call budget may also vary by up to 10% of the total value of the indicated budget for

<sup>&</sup>lt;sup>3</sup> Under the condition that the draft budget for 2013 is adopted without modification by the budgetary authority.

<sup>&</sup>lt;sup>4</sup> The official definition of SMEs can be found at <a href="http://ec.europa.eu/enterprise/policies/sme/facts-figures-analysis/sme-definition/index">http://ec.europa.eu/enterprise/policies/sme/facts-figures-analysis/sme-definition/index</a> en.htm.

In addition to the eligibility criteria set out in Annex 2, IP proposals submitted to this call are subject to the following additional eligibility criteria:

1. The length of Part B should not exceed 50 A4 pages, excluding a title page.

## • Evaluation procedure:

A one-stage submission and evaluation procedure will be followed:

Proposal submission must be made by means of the electronic Submission Services of the Commission on or before the published deadlines.

Proposals submitted under this call will be evaluated according to three criteria - Scientific/Technological Excellence, Implementation and Impact. For each criterion marks from 0 to 5 will be given, with the possibility of half-point scores.

	1. Scientific and/or technological excellence (relevant to the topics addressed by the call)  (Award)	2. Quality and efficiency of the implementation and the management  (Selection)	3. The potential impact through the development, dissemination and use of project results  (Award)
STREP and IP proposal	<ul> <li>Soundness of concept and quality of objectives</li> <li>Progress beyond the state-of-theart</li> <li>Quality and effectiveness of the S/T methodology and associated work plan</li> </ul> Threshold: 4/5	<ul> <li>Appropriateness of the management structure and procedures.</li> <li>Quality and relevant experience of the individual participants</li> <li>Quality of the consortium as a whole (including complementarity, balance)</li> <li>Appropriateness of the allocation and justification of the resources to be committed (budget, staff, equipment)</li> <li>Threshold: 4/5</li> </ul>	Contribution, at the European [and/or international] level, to the expected impacts listed in the work programme under relevant topic/activity     Appropriateness of measures for the dissemination and/or exploitation of project results, and management of intellectual property  Threshold: 4/5

Thresholds are set for each criterion, as indicated in the tables above. A proposal failing to achieve any of these threshold scores will be rejected.

- Particular requirements for prioritisation of proposals with the same score<sup>5</sup>:
  - The procedure for prioritising proposals which have been awarded the same score (ex aequos) within a ranked list is described below. It will be applied successively for every group of ex aequo proposals requiring prioritisation, starting with the highest scored group, and continuing in descending order:
    - (i) Proposals that address topics not otherwise covered by more highly-rated proposals, will be considered to have the highest priority.
    - (ii) These proposals will themselves be prioritised according to the scores they have been awarded for the criterion impact. When these scores are equal, priority will be based on the scores for the criterion scientific and/or technological excellence. If necessary, any further prioritisation will be based on other appropriate characteristics, to be decided by the panel, related to the contribution of the proposal to the European Research Area and/or general objectives mentioned in the work programme.
    - (iii) The method described in (ii) will then be applied to the remaining ex aequos in the group.
- Indicative evaluation and contractual timetable: It is expected that the grant agreement negotiations for the shortlisted proposals will start as of April/May 2013.
- Consortia agreements: Participants in all actions resulting from this call are required to conclude a consortium agreement.
- The forms of grant which will be offered are specified in Annex 3 to the Cooperation work programme.
- Grant agreements of projects financed under this Call for Proposals under Objective 4.3 will include the Special Clause 39 on the Open Access Pilot in FP7

3

<sup>&</sup>lt;sup>5</sup> For this call, the procedure detailed below replaces the procedure foreseen in Annex 2 for the handling of tied scores.